

User Manual

MHS ONLINE ASSESSMENT CENTER+

assess.mhs.com

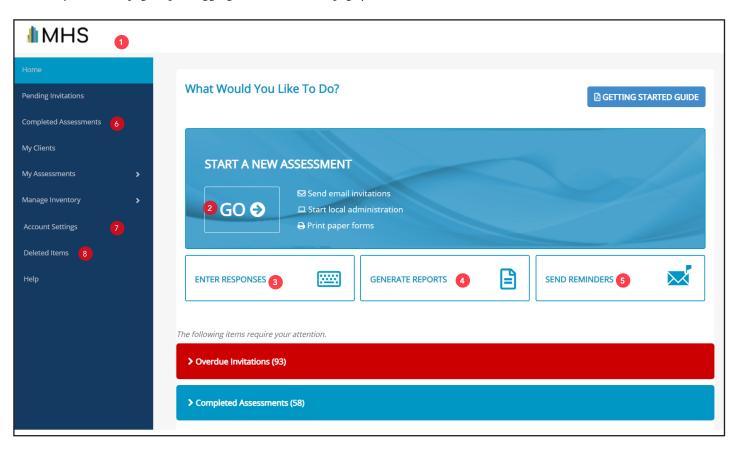
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GETTING STARTED

DASHBOARD

The Dashboard is your Home page. Upon logging in, this is the first page you will see.

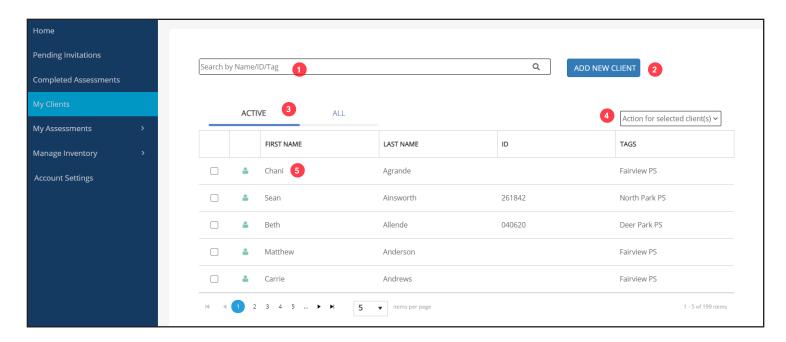


- MHS logo Click to return to the dashboard from any page within the assessment center.
- **Express launcher** Click to start a new administration for any assessment, using any method.
- **3** Enter responses Click to enter responses for a paper form.
- **Generate reports** Click to generate a report from a completed assessment.
- **5** Send reminders Click to view pending invitations and send reminders.
- 6 Completed Assessments Click to view and generate reports. If you have upgraded from the old assessment center, you will find your completed assessments here.
- Account settings Click to change your password and modify your notification settings.
- **Deleted Items** Click to view your deleted assessments. You can also recover deleted assessments on this page.

MANAGE CLIENTS

MY CLIENTS

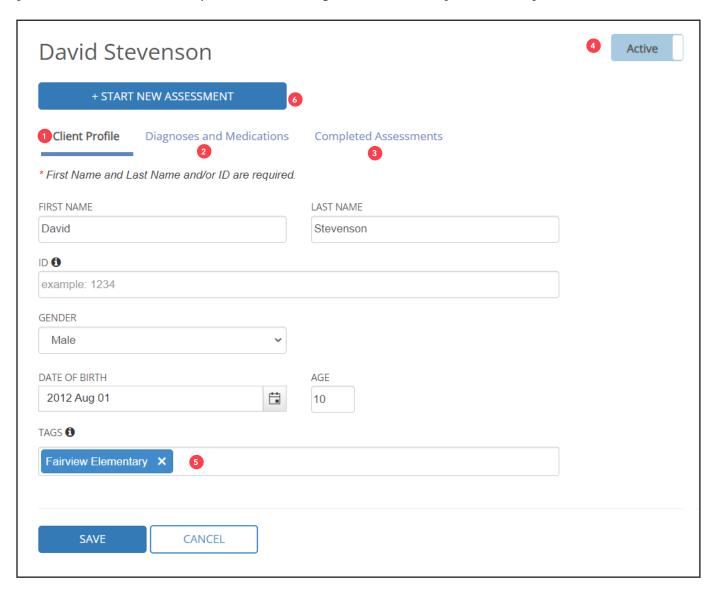
All assessment records on the MHS Online Assessment Center+ are linked to a Client Profile. To add, organize, and manage client profile information, click My Clients in the left menu.



- Search bar Enter any of the following details to search for a client: First Name, Last Name, Client ID, or tag.
- 2 Add new client Click here to enter new client demographic information. A client must first be added to the MHS Online Assessment Center+ before an assessment can be administered to that individual.
- 3 Active tab Click here to view only those client profiles that you are currently working on. Click the All tab to display all client profiles, both active and non-active.
- 4 Action dropdown menu Select clients by clicking the checkbox, then use this dropdown menu to move the selected clients back and forth between the Active and All tabs.
- 5 Client name Click a row to view or edit the client's demographic information, or begin a new assessment for the client (See Client Profile on Page 5 for more information).

CLIENT PROFILE

Client profiles can be viewed from the My Clients table. Clicking a client's name will open that client's profile.

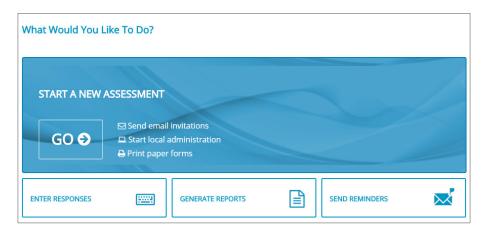


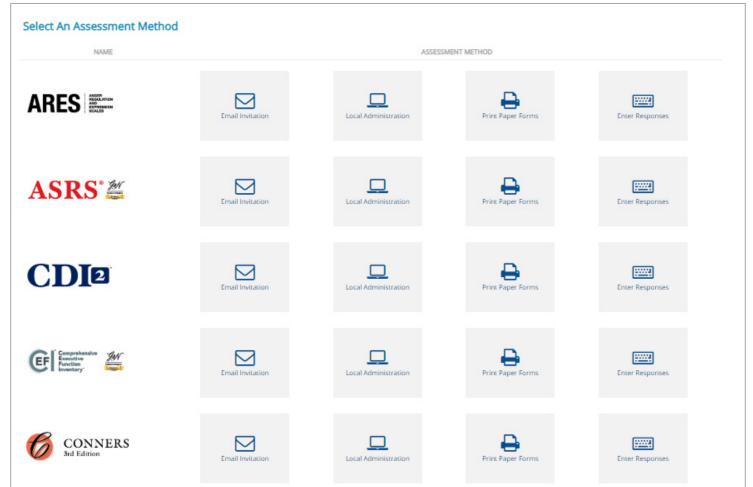
- Client profile tab Click to display and edit the client's demographic information.
- 2 Diagnoses and Medications tab Click to enter diagnoses and medications for the client. Note: You do <u>not</u> need to enter diagnoses and medications for a client in order to conduct an assessment.
- **3** Completed Assessments tab Click to see a list of all the completed assessments for the client.
- 4 Active status Indicates the status of the client. Click Active to change the status to *Inactive*.
- 5 Tags Use tags, such as the name of a school or grade level, to identify and sort clients. To add a tag, enter the name of the tag in the text box, then press Enter to list the tag on the client profile. NOTE: Clients can have more than one tag.
- **6 Start new assessment** Click to begin a new administration for the selected client.

EXPRESS LAUNCHER

The Express Launcher is available on the Dashboard. The most common tasks can be quickly accessed through the Express Launcher.

- Click GO to send a rater an email invitation to complete an assessment, begin a local administration, print a paper form, or enter responses.
- Click the desired assessment method beside the associated assessment name and follow the subsequent steps.





PRINT PAPER FORMS



Access PDF versions of assessments to print and distribute to clients. Use the portal to score the responses automatically.

- 1. Select **Print Paper Forms** for the desired product on the Express Launcher page.
- 2. Click **Print Form** to open the PDF form. The PDF form will open in a separate tab within the browser.
- 3. Print and distribute to your clients.

Upon completion of the form, click Enter Responses to enter the assessment information on the portal.

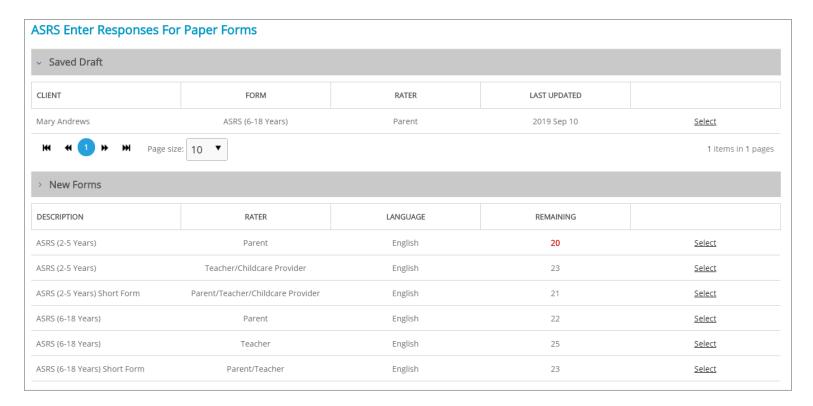
SRS lease ensure that you send the fo	Uses will not be consumed by printing			
DESCRIPTION	RATER	LANGUAGE	REMAINING	
ASRS (2-5 Years)	Parent	English	20	Print Form
ASRS (2-5 Years)	Teacher/Childcare Provider	English	23	<u>Print Form</u>
ASRS (2-5 Years) Short Form	Parent/Teacher/Childcare Provider	English	21	<u>Print Form</u>
ASRS (6-18 Years)	Parent	English	22	<u>Print Form</u>
ASRS (6-18 Years)	Teacher	English	25	<u>Print Form</u>
ASRS (6-18 Years) Short Form	Parent/Teacher	English	23	<u>Print Form</u>
ASRS (2-5 Years)	Parent	Spanish	24	<u>Print Form</u>
ASRS (2-5 Years)	Teacher/Childcare Provider	Spanish	25	<u>Print Form</u>
ASRS (2-5 Years) Short Form	Parent/Teacher/Childcare Provider	Spanish	24	Print Form
ASRS (6-18 Years)	Parent	Spanish	25	<u>Print Form</u>
ASRS (6-18 Years)	Teacher	Spanish	25	<u>Print Form</u>
ASRS (6-18 Years) Short Form	Parent/Teacher	Spanish	25	<u>Print Form</u>

ENTER RESPONSES



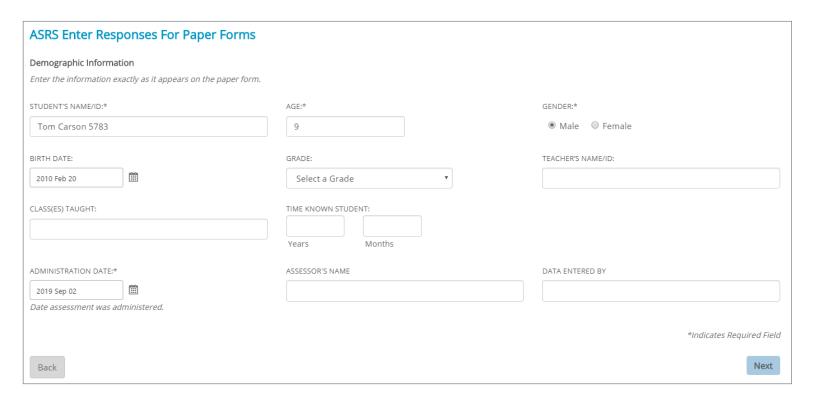
You can automatically score paper forms by entering responses for completed forms within the portal.

- Select Enter Responses for the desired product on the Express Launcher page.
- Click **Select** for the required form from one of these two sections:
 - Saved Drafts continue entering responses for a saved paper form
 - New Forms select a new form



- Select the checkbox for the applicable client and then click **Next**.
 - For a *new client* who has not been added to the assessment center, click **Add New Client**.
- Confirm selected client information and click Next.

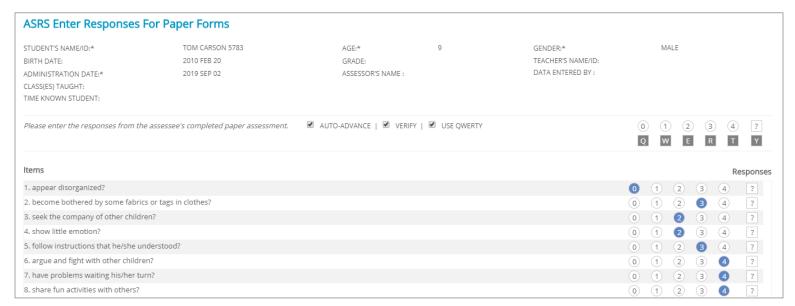
- 5. Enter demographic information exactly as it is entered on the completed paper form. Click **Next** to proceed.
 - NOTE: Administration Date is required



- Enter the responses from the completed paper assessment. By default, the following options will be preselected:
 - Auto-advance: After a response is entered, the form will automatically advance to the next item.
 - Verify: After the initial entry of responses, you must enter responses a second time as verification of entry. IF an entry does not match, a Verification Alert will appear in the center of the screen. The Verification Alert requires you to click the response (using a mouse/touch-screeen, NOT a keyboard) for the item that does not match the initial entry.
 - Use QWERTY: Allows you to enter responses with Q-W-E-R-T-Y letters on your keyboard. Q-W-E-R-T-Y entry represents 0-1-2-3-4-? entry.

NOTE: De-select the checkbox to turn the above options off.

When all responses have been entered and verified, click **Next**.



Enter Responses for Paper Form



Verification Alert

Once the form is saved, you can continue to score the report by clicking **Generate Report**; continue entering responses by clicking **Enter Responses for another Form**; or click **Exit** to return to the Product Landing page.

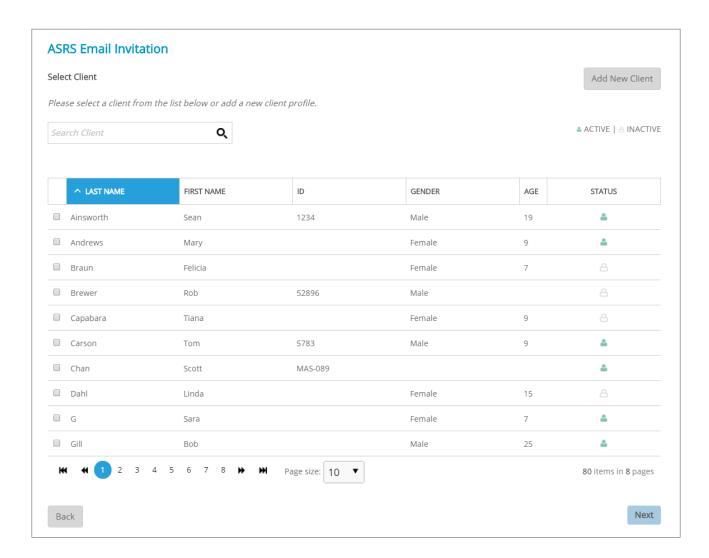


EMAIL ASSESSMENT INVITATIONS

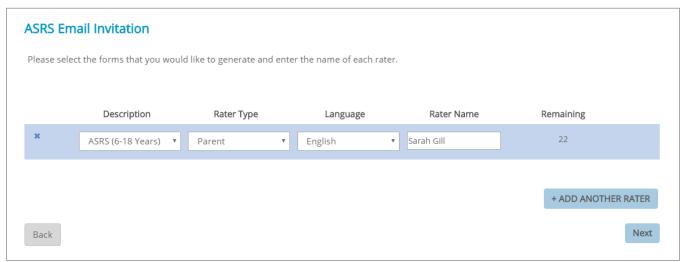


The Email Invitation assessment method allows you to create assessment links for remote administration.

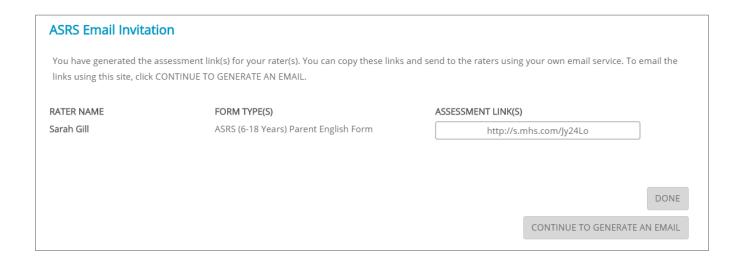
- Select Email Invitation for the desired product on the Express Launcher page. A list of clients appears.
- Select or Add a client.
 - For an existing client, select the client name and click Next.
 - For a new client, click Add New Client.



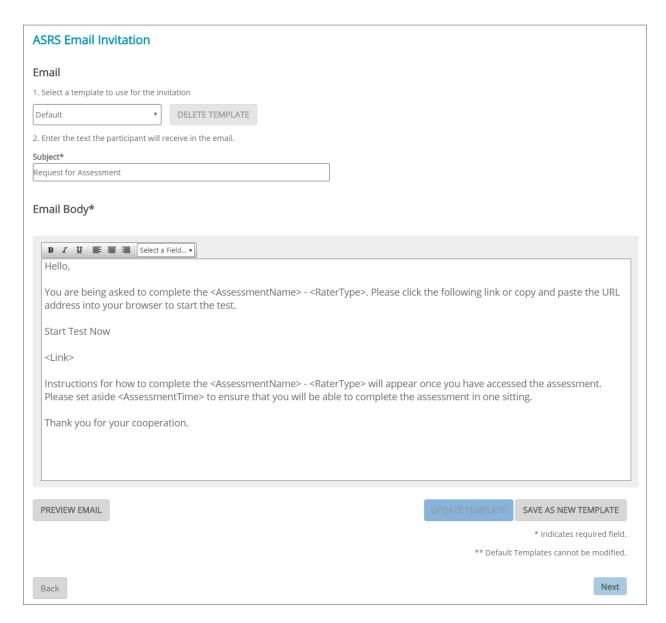
- Review the Client Information, making changes as necessary. If it is correct, click Save.
- Select the forms that you want to be completed and enter the name of each rater. Click Next.
 - To add additional raters to the assessment invitation, click Add Another Rater.



- Review rater and form types. Click Generate Links. 5.
- The assessment links for your raters will be generated and displayed.
 - To send the assessment links using your own email service, copy and paste the links into your email. Click **Done** when finished.
- To send the assessment links using the portal, click Continue to Generate an Email.



- Add the rater/client email addresses. Click Next.
- A default email template will be displayed for the email invitation. Assessment links will automatically be added within "<Link>". You can edit the email message or leave as is. Click Next to proceed.
 - Save As New Template saves the email content as a new template
 - Update Template updates an existing email template from the template drop-down
 - Delete Template removes an existing template from the email template drop-down



- 10. Review the outgoing invitations.
- 11. Click Send Email.
 - The email is sent out from noreply@mhs.com. If the rater or client does not receive the emailed inviation, ask them to check their spam folder.

LOCAL ADMINISTRATION



Use Local Administration to administer an assessment in person using your own computer.

- 1. Select Local Administration for the desired product on the Express Launcher page. A list of available forms appears.
- 2. Click **Select** for the form that you want.
- Select or Add a client.
 - For an existing client, select the client name and click Next.
 - For a new client, click Add New Client.
- 4. Confirm selected client information and click Save.
 - NOTE: The client's first & last name or ID are required fields.
- Click **Start Now** to begin.
 - You will be automatically taken to the web version of the assessment. The system will also log you out of the assessment center to ensure your privacy.

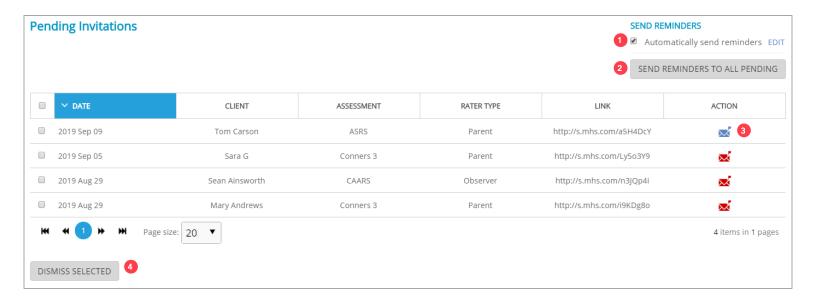
ASRS Local Administration Caution: By clicking on the "Start Now" button, you will be logged out of your account and taken to another screen to begin administration of the assessment Start Now Display client information in the assessment 📵



PENDING INVITATIONS

Pending Invitations are assessments that have been emailed for completion, but are still not completed.

- Assessment links that were emailed to raters through the assessment center will have red or blue envelope icons in the ACTION column. *Pending Invitations* are indicated by a blue icon. *Overdue invitations* are indicated by a red icon.
- Click these envelope icons to send the rater a reminder to complete the assessment.
- Overdue Invitations By default, assessment links sent using the assessment center will become *overdue* after 7 days. You can adjust the days a pending invitation becomes overdue by clicking **Account Settings** in the left menu.
- Assessment links that were sent using your own email service will have *no* icon in the ACTION column. To send email reminders to the rater for these pending invitations, you can copy and paste the assessment links from the table into your own email.



- Automatically send reminders Click the checkbox to automatically send an email reminder to pending invitations that become overdue. To edit the email template, click Edit.
- **2** Send reminders to all pending Click to send an email reminder to *all* pending invitations that were sent using the assessment center.
- 3 Send reminder icons Click an icon to send an email reminder to a rater or client. Blue icons represent pending assessments; red icons indicate overdue assessments.
- **⚠ Dismiss selected** Select the pending assessment links you want to remove from the the table, and then click here.

COMPLETED ASSESSMENTS

VIEWING AND GENERATING REPORTS

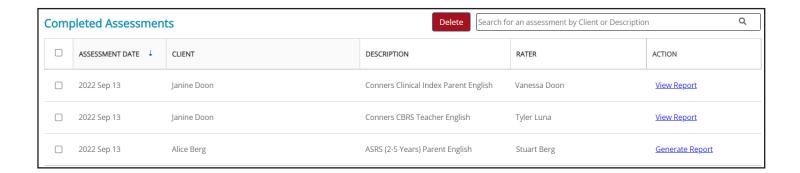
All of your completed assessments and generated reports are displayed on the Completed Assessments page.

If your account has been upgraded from the old Assessment Center to the Online Assessment Center+, you will find all your generated reports and completed assessments on the Completed Assessments page. This includes any pending assessments that are completed after you have successfully upgraded your account.

To view your completed assessments:

Click **Completed Assessments** in the left menu.

A table of your completed assessments appears.



- Look in the RATER column to determine which rater completed the assessment.
- To generate a report, click Generate in the ACTION column and then continue through the guided steps. 3.
 - If this is the first time you are generating a report from that assessment, one form use will be deducted from your account.
 - However, if the assessment was completed from an invitation sent from the old Assessment Center, you will not be charged as the form use was previously deducted when you sent the invitation.
- To view a generated report, click View Report in the ACTION column. A PDF of the report will be downloaded to your computer

(Note: If you are dowloading a report for the Conners 4, the report will be downloaded as an MS Word document.)

COMPLETED ASSESSMENTS

DELETING ASSESSMENTS

To delete an assessment:

1. Click **Completed Assessments** in the left menu.

A table of your completed assessments appears.

2. Select the checkbox to the left of the assessments you want to delete, and then click **Delete** at the top of the table.

A message appears asking you to confirm the deletion.

3. Click **Delete**. The assessment is removed from the table and moved to the Deleted Items page.

RECOVERING A DELETED ASSESSMENT

After an assessment is deleted, it is moved to the Deleted Items page where it remains for seven days before being permanently deleted. During that seven-day period, you can recover a deleted assessment.

To recover a deleted assessment:

1. Click **Deleted Items** in the left menu.

A table of your deleted assessments appears.



2. Select the checkbox to the left of the assessments you want to recover, and then click **Recover** at the top of the table.

A message appears asking you to confirm the recovery.

3. Click Recover.

The assessment is moved back to the My Assessments page.

Note: If you want to permanently delete an assessment before the seven-day period is over, select the assessment on the Deleted Items page, and then click **Delete** at the top of the table.

ASSIGNING CLIENTS

Note: The following only applies to assessments and reports transferred from the old Assessment Center. Any assessment that originates from the Online Assessment Center+ will have a client associated with it from the start.

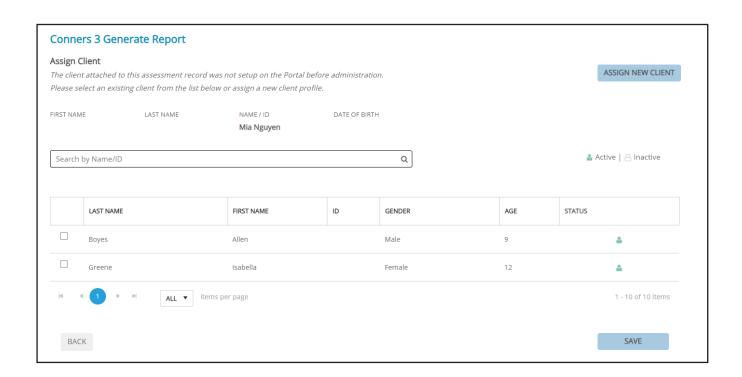
If you want to generate or view a report from the old Assessment Center, you must first assign a client to that report or assessment.

This step only needs to be done once and only applies to assessment data transferred from the old Assessment Center.

To assign a client to a completed assessment or report:

1. Click **Generate** or **View Report** on the Completed Assessments page.

The Assign Client page opens.



- 2. If you have already created a profile for the client, select their name from the list and then click SAVE.
- 3. If you have not previously entered the client into the Assessment Center+, click **ASSIGN NEW CLIENT** then continue through the guided steps to create a client profile.

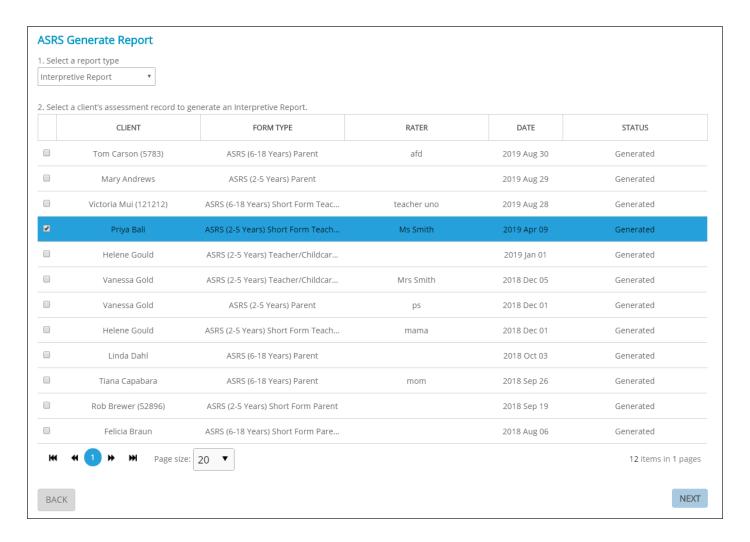
SCORING & REPORT GENERATION

After an assessment has been completed, you can generate a report for the client through the Express Launcher.

Select the assessment and the type of report you wish to generate.

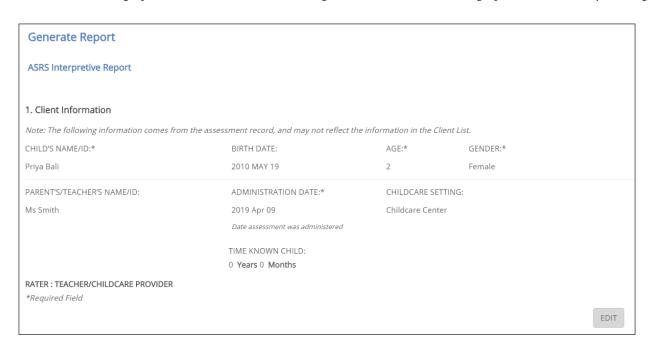


Select the client name for whom you wish to generate a report and click Next.



SCORING & REPORT GENERATION

Ensure that the client's demographic information is correct. Changes can be made to the demographic information by clicking Edit.



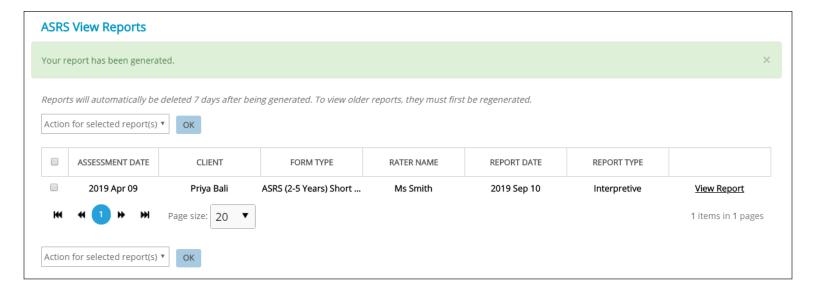
- Scroll down to the report and norm options (if applicable). Make changes as needed.
 - If this is the first time an assessment report is being generated for this client and form type, you will consume 1 use.
 - If the report has been previously scored and generated, you will not be charged for regeneration.



SCORING & REPORT GENERATION

Click Generate Report. 5.

- Once the report has been successfully generated, you will be navigated to the View Reports page.
- Click View Report to open the PDF file. You will be able to access this PDF on the View Reports page for 7 days.
 - NOTE: If you are on the Conners 4 View Report page, the View Report link will be replaced by separate links for PDF and Word. Click the apropriate link to download the report in the format you prefer.
 - NOTE: After 7 days, you must regenerate the report (at no cost). Raw data from completed assessments can always be accessed on the Generate Reports page.



MANAGE INVENTORY

ACCOUNT BALANCE

You can view your account balance for each assessment, broken down by form type (if applicable). To do this:

- 1. Select **Manage Inventory** > **Account Balance** from the left menu.
- 2. Select the desired assessment from the list. You will see the number of uses remaining for that product.

ccount Balance								
Conners 3rd Edition (Conners 3)								
DESCRIPTION	RATER	LANGUAGE	REMAINING					
Full-Length	Parent	English	160					
Full-Length	Parent	Spanish	195					
Full-Length	Parent	French	210					
Short	Parent	English	176					
Short	Parent	Spanish	211					

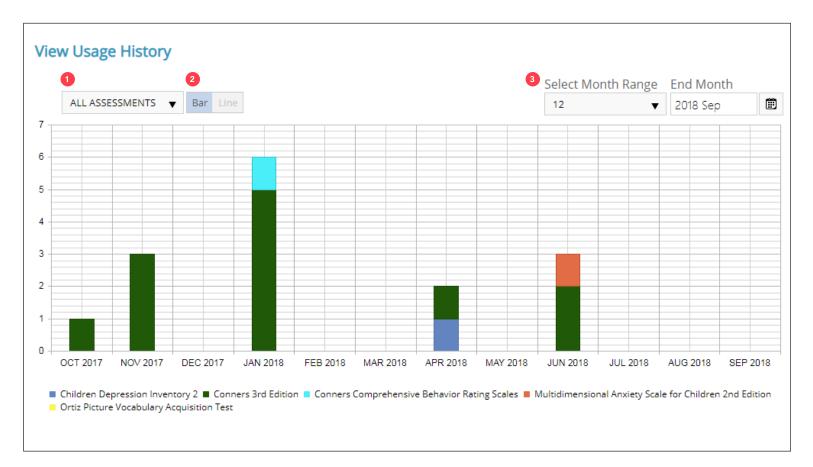


MANAGE INVENTORY

VIEW USAGE HISTORY

You can view your usage history for all the assessments you have access to. You are able to view how many uses were consumed during a specific time period.

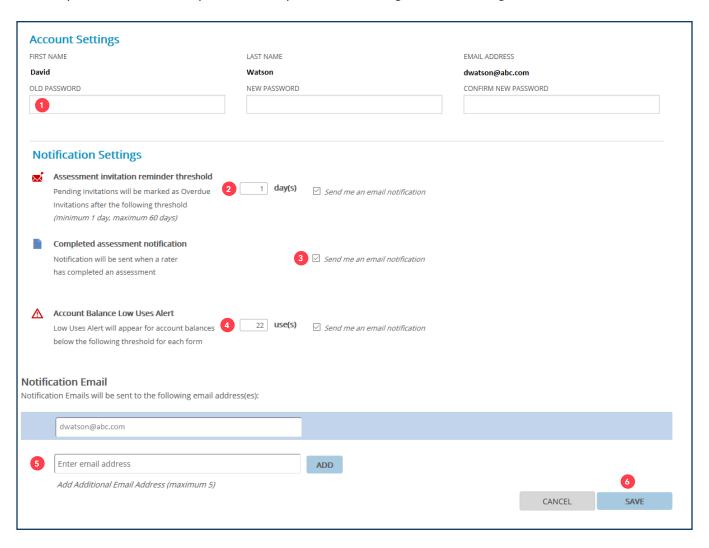
Select Manage Inventory > View Usage History from the side menu. The assessment center shows you how many uses were consumed per month within the current year.



- 💶 Assessment dropdown menu Select ALL ASSESSMENTS to view your usage history of all your products, or select a specific assessment to only see that product's usage history.
- **View options** Choose to view your usage history in either a bar graph or a line graph.
- 🏮 Time range Select the time range of the data you wish to view. For example, choose 12 under the "Select Month Range" dropdown to view 12 months worth of information. By default, "End Month" displays the current Month and Year.

MANAGE ACCOUNT SETTINGS

View or modify information related to your account in your Account Settings, accessible through the side menu.

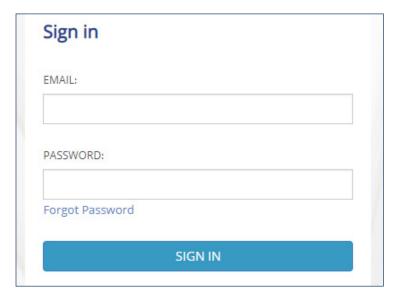


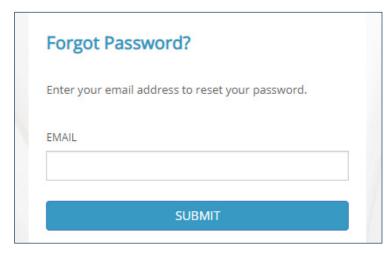
- Change your password Enter your old password, then enter and re-enter your new password.
- **2** Assessment invitation reminder threshold Set and adjust the overdue threshold for pending invitations. Check the box to receive an email notification when a pending invitation is overdue.
- 3 Completed assessment notification Check the box to receive an email notification when a rater has completed an assessment.
- 4 Account balance low uses alert Set and adjust the threshold for receiving a Low Uses alert. This will display warning signs on your Account Balance page when any of your forms falls below your set threshold amount.
- 5 Notification email address Enter the email address to be associated with this account and then click ADD. Up to 5 separate email addresses can be added in total. These are the addresses where all notification emails will be sent.
- **Save** Click **SAVE** when you're finished making changes to your account.

FORGOTTEN PASSWORD

If you forget your password when you're trying to log in:

- Click Forgot Password on the MHS Online Assessment Center+ login page.
- Type your email address in the Email field. Click **Submit**.

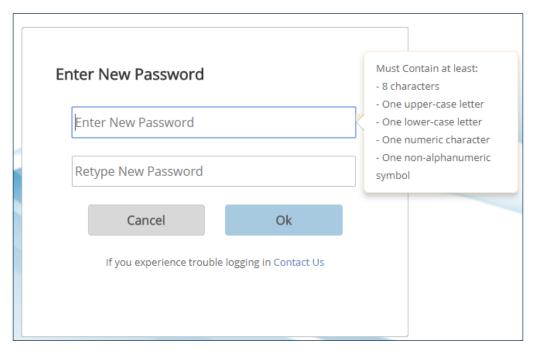




Click Forgot Password.

Enter email address

- You will be sent an email notifying you that your password has been reset. Click the link and log in to the MHS Online Assessment Center+ using your user name and the temporary password that was automatically generated.
- Enter a new password by following the password requirements. Click **OK**.



Enter new password



FREQUENTLY ASKED QUESTIONS

STARTING AN ASSESSMENT

What are the options for emailing a form?

- Using the Online Assessment Center+: send assessment links with a template or custom email from noreply@mhs.com
- Using your own email service: copy and paste assessment links and send an email through your own email service

What do these words symbolize (<Assessmenttime>, <Product>, etc) on the email invitation page?

- Those words are the dynamic text fields that can be used to draft an email
- The word will be replaced based on the product, form, and even rater type selected
- For example, "<Assessmenttime>" will change to reflect a form's average completion time; <Product> will say ASRS if the assessment invitation is for the ASRS
- To view the text in the dynamic fields as they will appear to the user, click **Preview**.

GENERATE REPORTS

How can I check a rater's response before scoring?

Select the client's assessment record

Will my reports or data be deleted from the site after a number of days?

- Athough reports will be automatically deleted from the View Reports page after 7 days, the raw assessment data will be kept indefinitely (unless you choose to delete the record)
- Simply re-generate reports for any older assessments as required

MANAGE CLIENTS

What are tags and how can I use them?

- Tags can be used to help identify or sort clients
- For example, you can tag clients by school, teacher, clinician, etc.
- Add tags when editing/creating client profiles within My Clients

INVENTORY

When is a Use consumed?

- A Use is consumed the first time you score results and generate a report
- Re-generating a report does not consume a Use

ACCOUNT SETTINGS

Where can I manage my account notifications?

- Click Account Settings on the main menu
- Under Notification Settings, you can change the following: Email notifications; Uses that trigger low balance alert; and when pending invitations become marked overdue

ASSESSMENT METHOD GUIDE

There are a variety of different methods in which an assessment can be administered. The available methods vary depending on the product. Below are the steps that correspond to each assessment method.

SEND A GENERATED LINK THROUGH EMAIL INVITATION



Use the system to create assessment links for remote administration.

- Select or Add a client.
- 2. Confirm selected client information.
- 3. Select forms.
- Generate Links. If you would like to send the links using the portal, proceed to step 5

OR

copy and paste the links to use your own email service to send the links to the raters or client directly.

Click **Done** when finished.

- Click Continue to Generate an Email to send the links using the portal.
- 6. Add the rater/client email addresses.
- 7. Edit/Write the email message.
- 8. Review the outgoing invitations.
- 9. Send the email.

CONDUCT A LOCAL ADMINISTRATION



Use Local Administration to administer an assessment in person using your browser.

- Select a form.
- 2. Select or Add a client.
- 3. Confirm selected client information.
- Click Start Now to begin.

Note: Upon clicking Start Now, you will be automatically taken to the web version of the assessment. The system will also log you out of the assessment center.

PRINT PAPER FORM & ENTER RESPONSES



Access PDF versions of the assessments to print and distribute to the client. Use the portal to score the responses automatically.

- Open the PDF form by clicking **Print Form**.
- Print and distribute to your clients.

Upon completion of the paper form, use the Enter Responses button to enter the assessment information into the portal.



- 4. Select or Add a client.
- 5. Confirm selected client information.
- Enter demographic information as entered on the completed paper form.
- Enter responses.
- If Verify is turned on, you must enter the responses a second time to validate the information.



MHS CONTACT

PHONE & FAX

U.S. and Outside of North America

TEL: 1-800-456-3003 OR +1-416-492-2627

FAX: 1-888-540-4484 OR +1-416-492-3343

PHONE SOFTWARE SUPPORT

TEL: 1-800-496-8324 OR +1-416-492-2627

FAX: 1-888-540-4484 OR +1-416-492-3343

EMAIL

CUSTOMER SUPPORT: customerservice@mhs.com

WEBSITES

MHS ONLINE ASSESSMENT CENTER+: assess.mhs.com

MHS WEBSITE: www.mhs.com

Canada

TEL: 1-800-268-6011 OR 416-492-2627

FAX: 1-888-540-4484 OR 416-492-3343

